



# CCUS in Clean Energy Transitions

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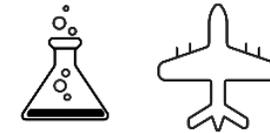
# Carbon capture, utilisation and storage: an overview

## Capture

Capturing CO<sub>2</sub> from fossil or biomass-fuelled power stations, industrial facilities, or directly from the air.

## Use

Using captured CO<sub>2</sub> as an input or feedstock to create products or services.

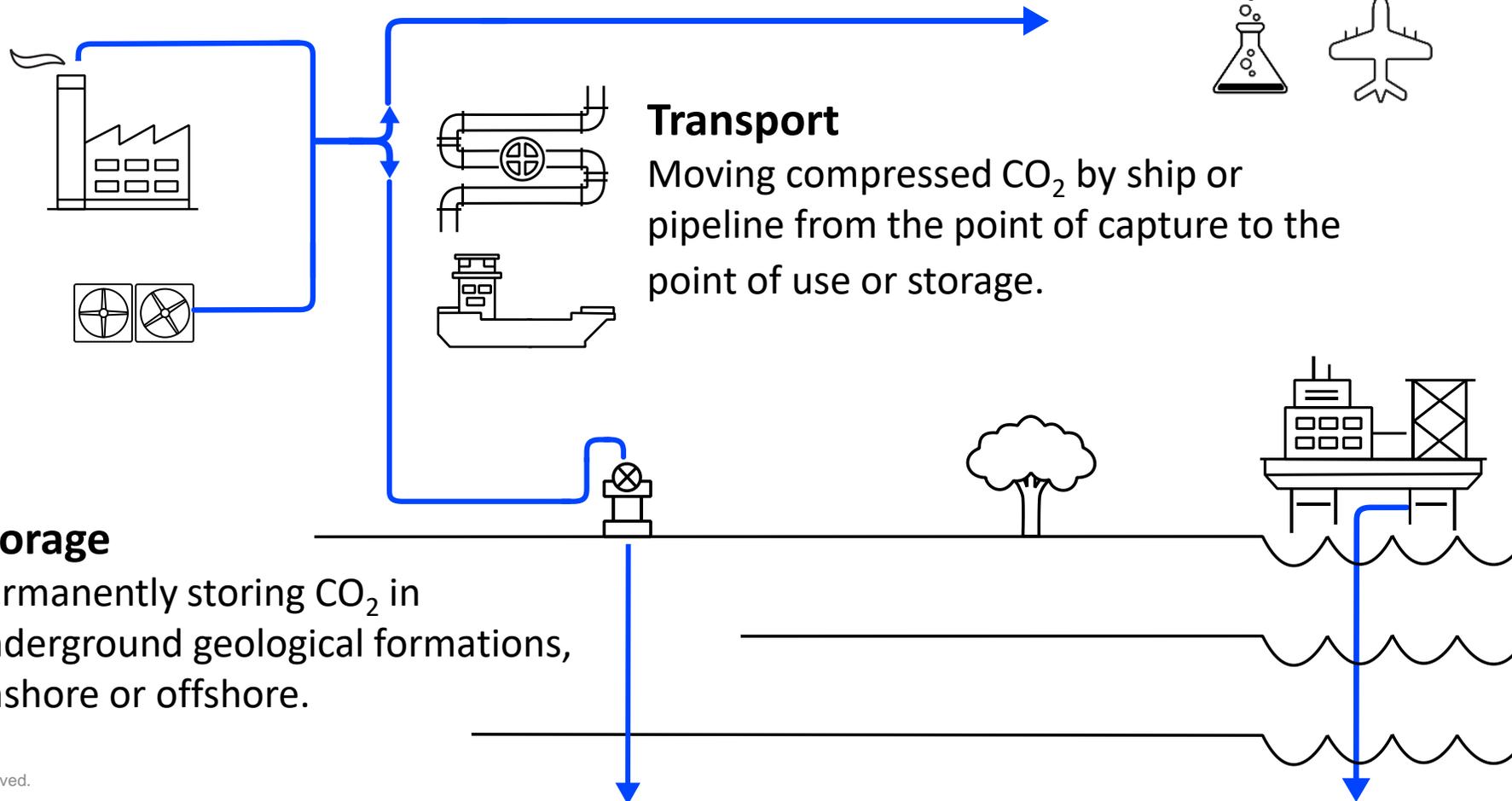


## Transport

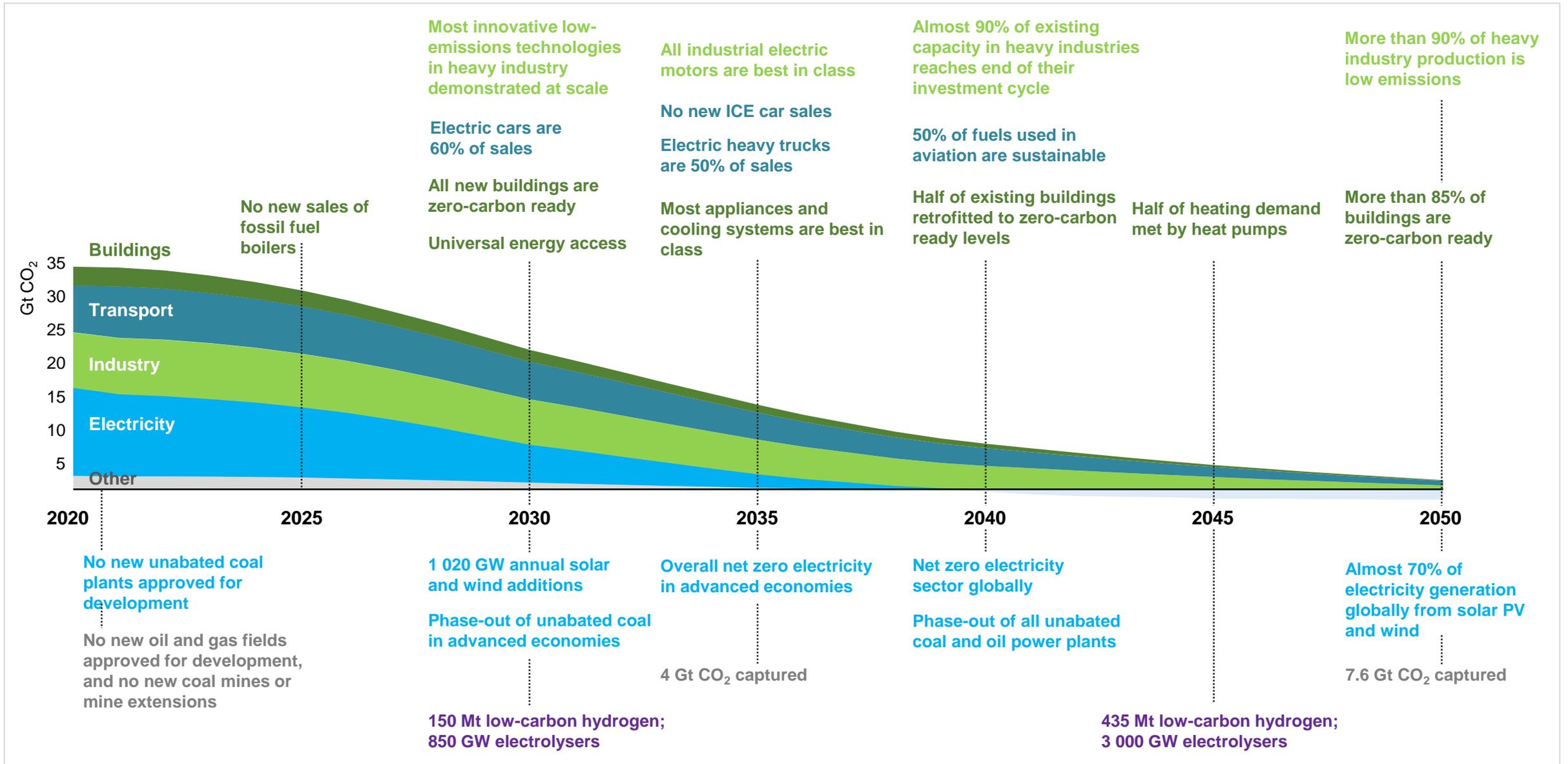
Moving compressed CO<sub>2</sub> by ship or pipeline from the point of capture to the point of use or storage.

## Storage

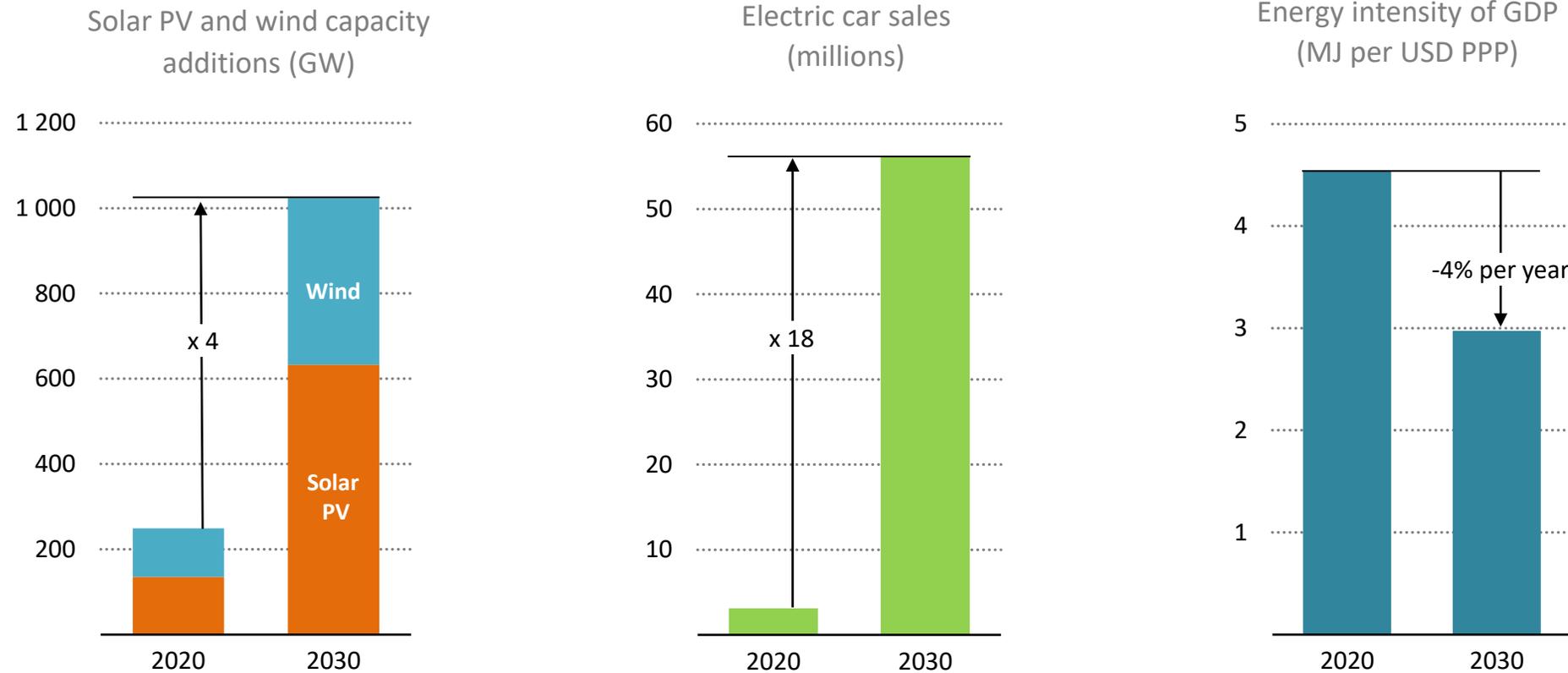
Permanently storing CO<sub>2</sub> in underground geological formations, onshore or offshore.



# Set near-term milestones to get on track for long-term targets

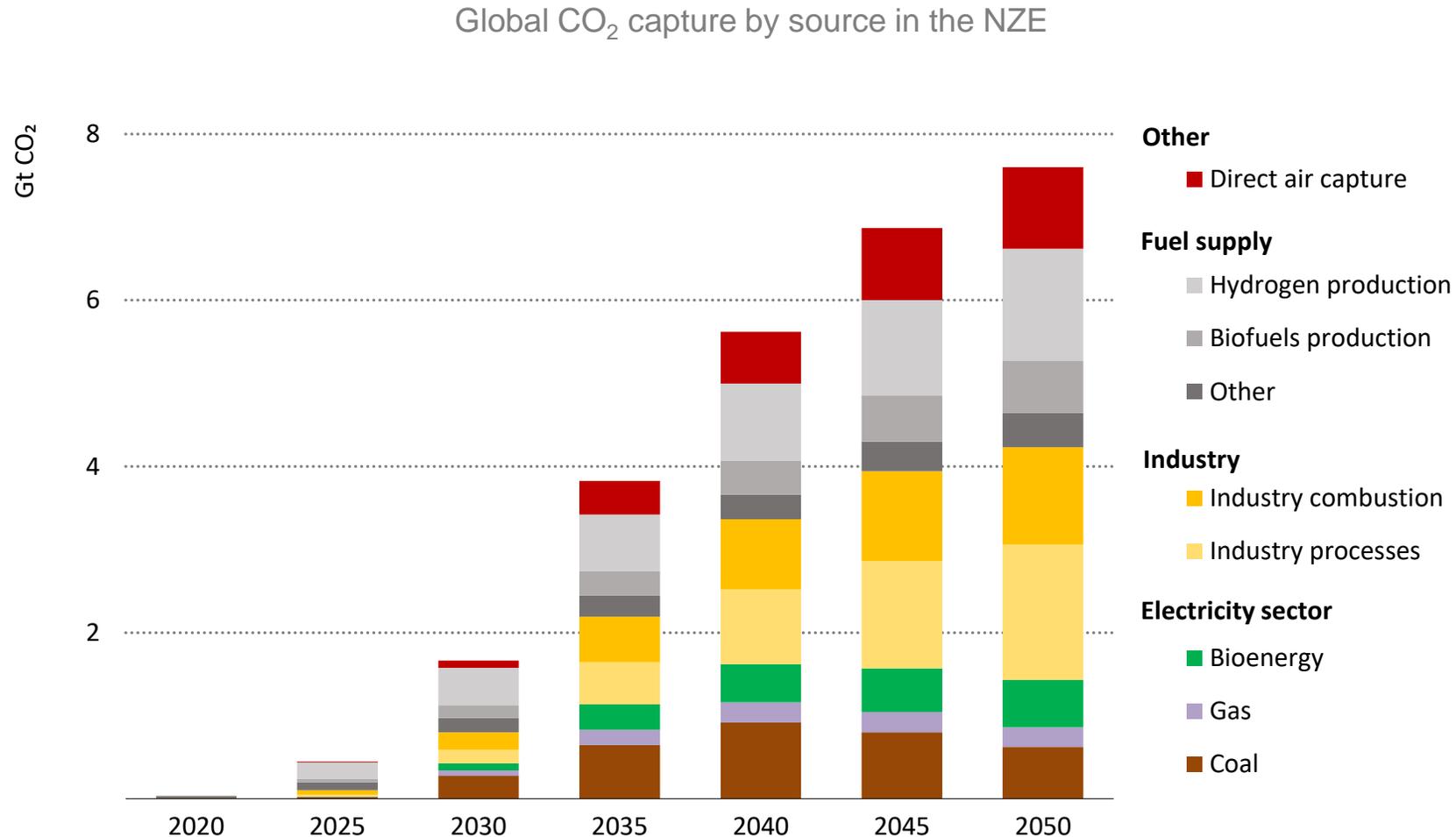


# Make the 2020s the decade of massive clean energy expansion



**Technologies for achieving the necessary deep cuts in global emissions by 2030 exist, but staying on the narrow path to net-zero requires their immediate and massive deployment.**

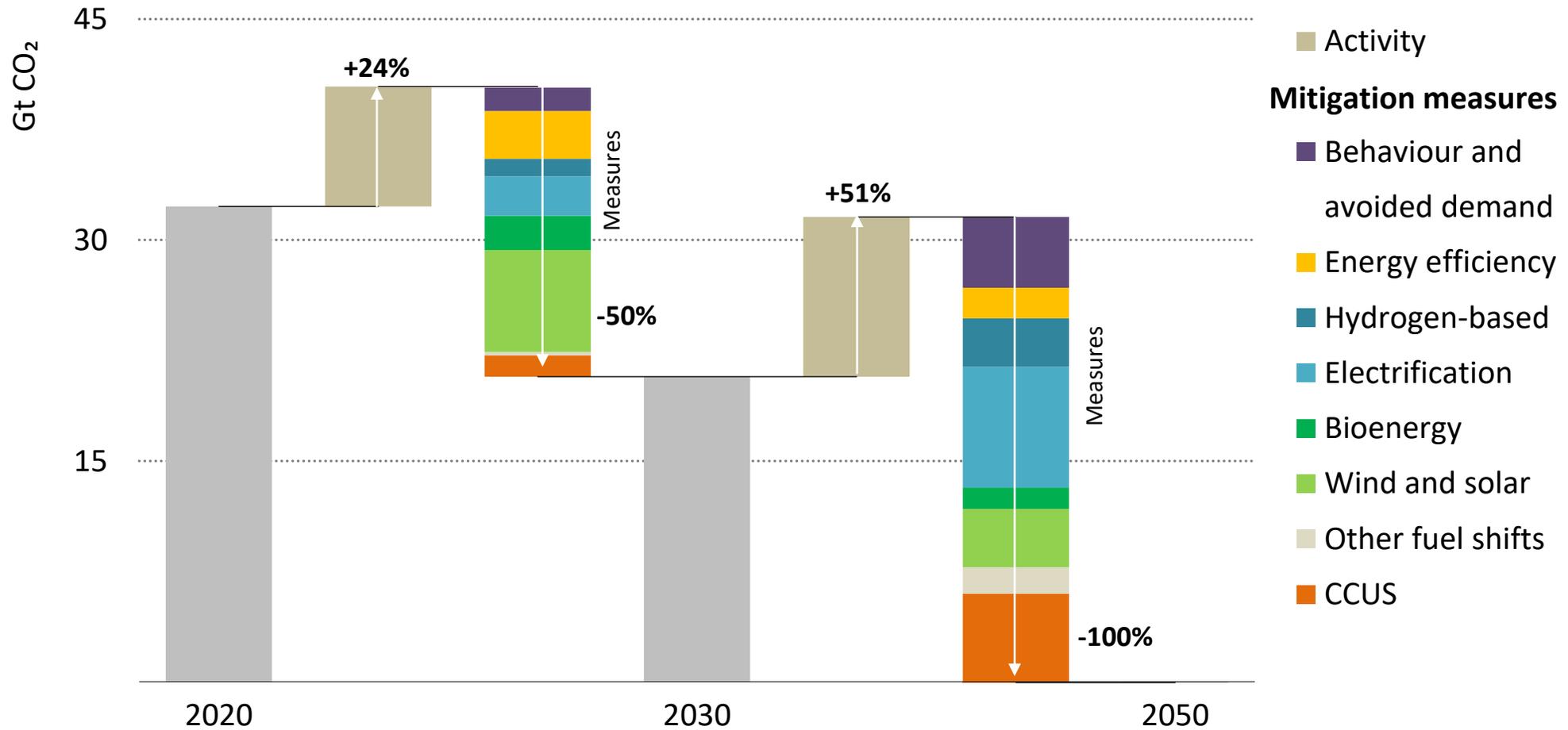
# A rapid scale-up of CCUS is required



**By 2050, 7.6 Gt of CO<sub>2</sub> is captured per year from a diverse range of sources**  
**2.4 Gt CO<sub>2</sub> is captured from bioenergy use and DAC, of which 1.9 Gt CO<sub>2</sub> is permanently stored**

# CCUS is only part of the solution

Emissions reductions by mitigation measure in the NZE, 2020-2050



**Solar, wind and energy efficiency deliver around half of emissions reduction to 2030, while electrification, hydrogen and CCUS ramp up thereafter. CCUS delivers 15% of emissions reductions in the 2020-50 period.**

# Four strategic roles for CCUS in energy transitions

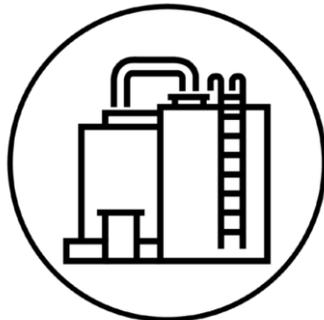
1. Tackling emissions from existing infrastructure



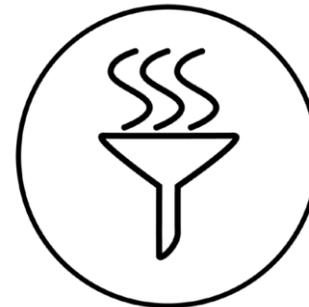
2. A solution for hard-to-abate emissions



3. Platform for low-carbon hydrogen production

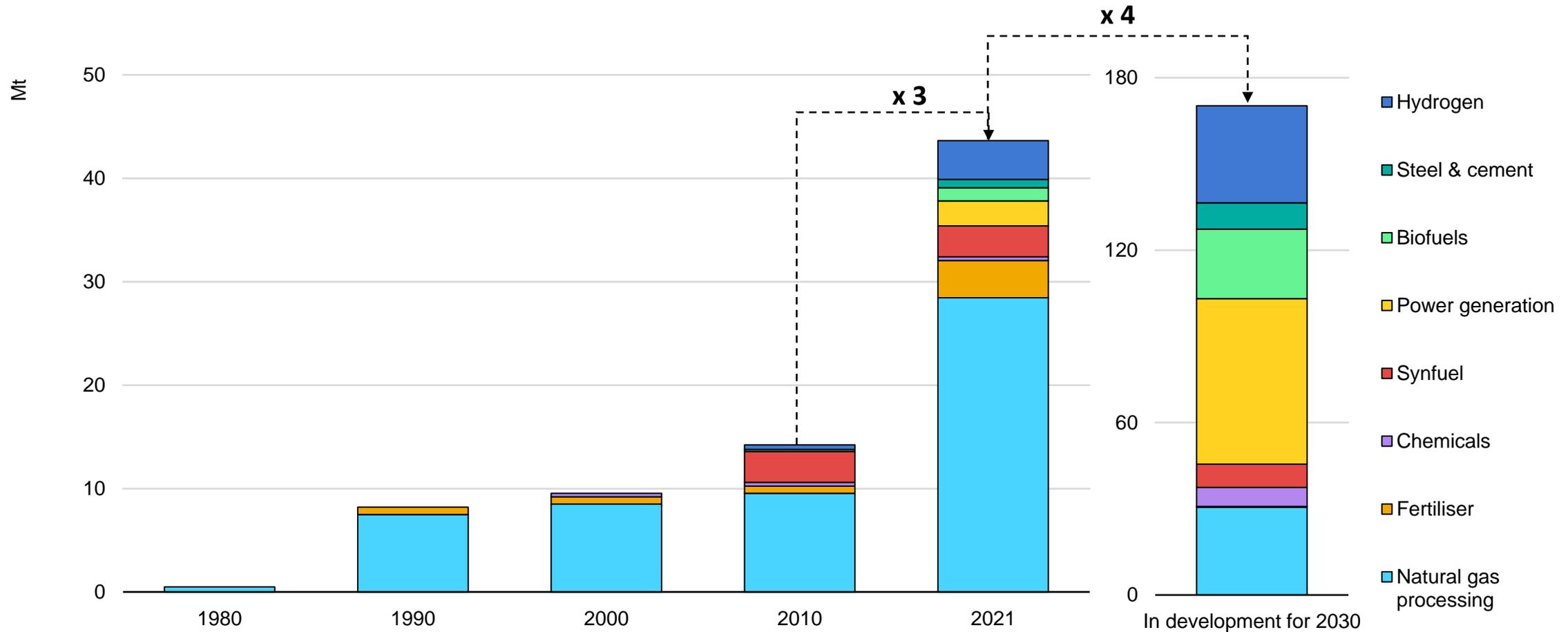


4. Carbon removal



# CCUS industry has expanded in the last decade and keeps growing

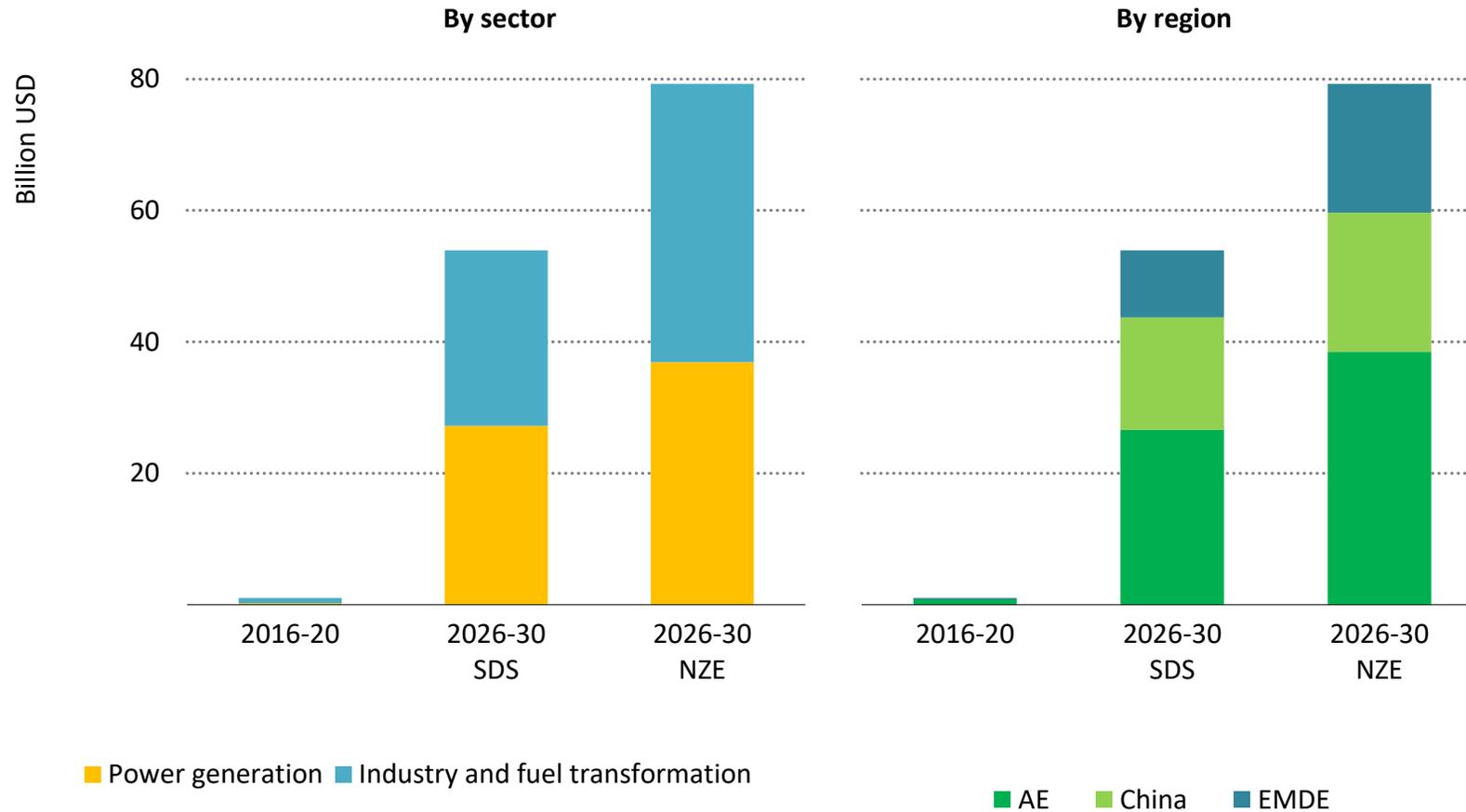
Global CO<sub>2</sub> capture capacity at large-scale facilities by source



**Carbon capture facilities have been operating since the 1970s, with the number and type of applications expanding in the last decade. If all announced projects go through, capacity could quadruple by 2030.**

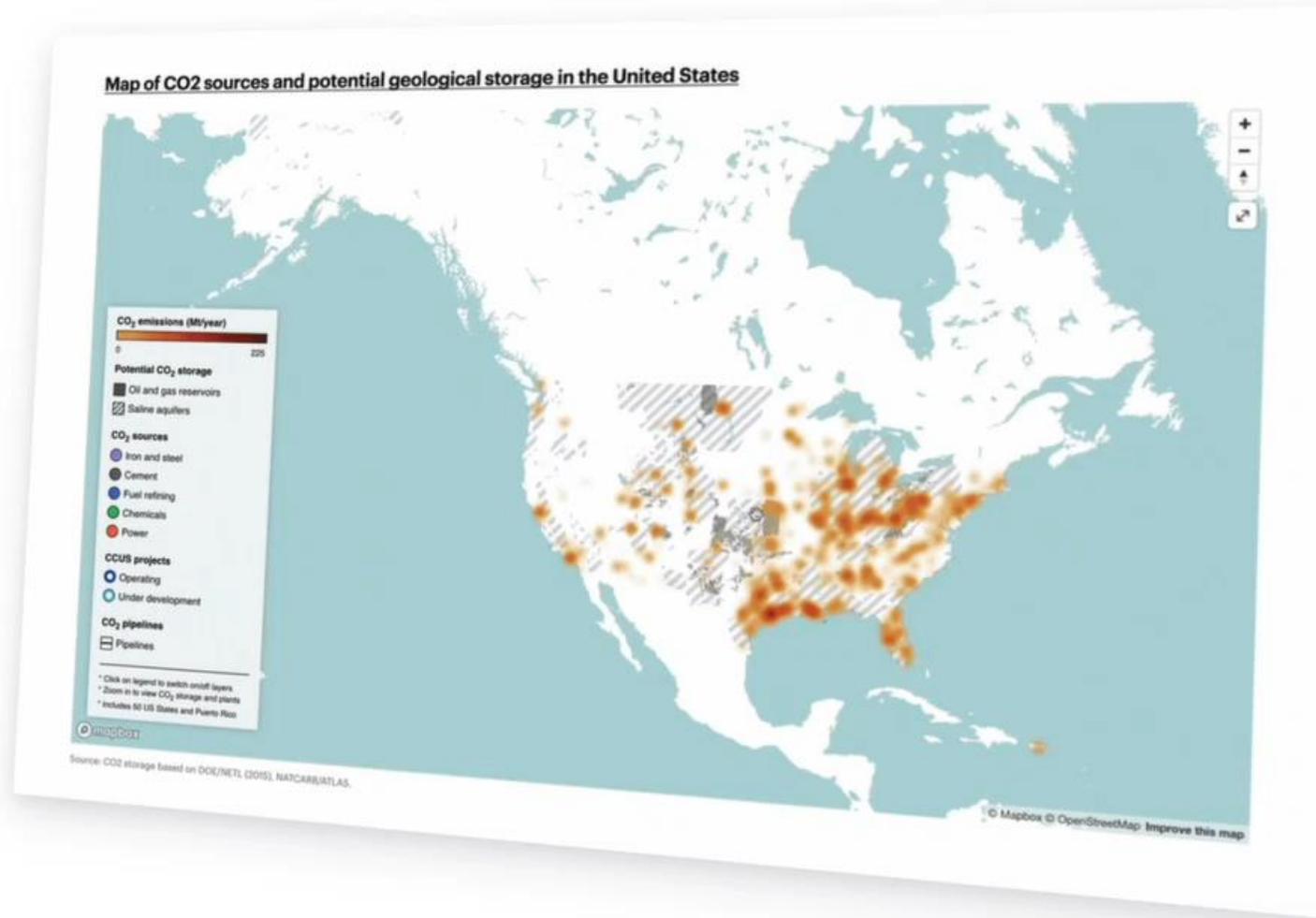
# Investment in CCUS ramps up quickly

Average annual investment in CO<sub>2</sub> capture by sector and region by scenario



**Meeting emissions reduction goals in climate-driven scenarios requires a ramp-up in CCUS investment in power, industry and hydrogen production.**

# Shared CO<sub>2</sub> infrastructure can accelerate deployment

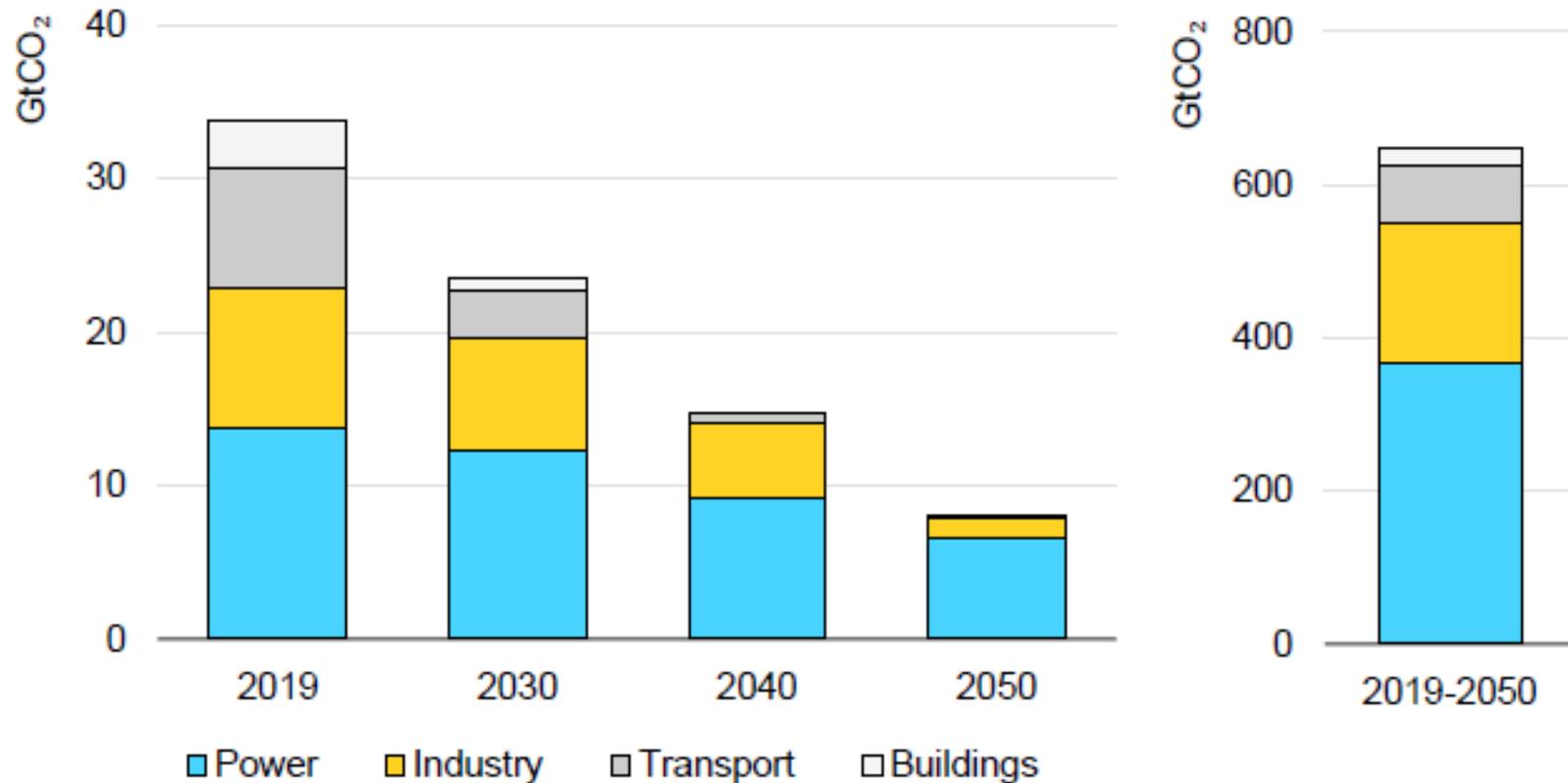


- Four high-level priorities for governments and industry would accelerate the progress of CCUS over the next decade:
  1. Create the conditions for CCUS investment
  2. Target the development of industrial hubs with shared CO<sub>2</sub> infrastructure
  3. Identify and encourage the development of CO<sub>2</sub> storage
  4. Boost innovation for critical CCUS technologies

**led**

# Tackling emissions from existing energy assets

Global energy sector CO<sub>2</sub> emissions from existing power and industrial facilities, 2019-50



**Emissions from today's power and industrial assets could still be generating around 8 Gt of CO<sub>2</sub> in 2050, if allowed to operate until the end of their technical lives.**